

# Financial Institution Services



WorldTech Design + Development Solutions presents a consulting platform that can provide a range of services to help financial institutions manage owned and/or financed real estate. WorldTech professionals offer independent analysis and guidance on a range of areas critical to financial due diligence and project success. Whether a project is stalled, un-performing, or owned and operating, World Tech's designed and built project experience can add value to your efforts.

## Scope of Services

- **Range of project type**– Commercial (office, industrial, retail), residential (small scale to large projects– rental, condo, and elderly/assisted living projects).
- **Review of project status**– permits and approvals, code and ordinance review, schedules, sunset issues, legal and municipal coordination.
- **Contract review and analysis**– status of contracts, schedule of values/payment review, scope of work assessment.
- **Impartial financial analysis**– project underwriting and viability, market issues, value assessment and appraisal coordination.
- **Cost control/Value engineering**– cost review of ongoing and planned construction, propose cost effective solutions to secure project completion.
- **Construction review**– current status, timelines, balance to complete, commissioning oversight, project close-out, secure certificates of completion and occupancy.
- **Expedited Delivery**– identify and drive critical path issues to target performance and completion with timely analysis, review, and implementation.
- **Project Marketing/Branding**– direct market strategy, prepare and position properties for sale or lease.



New Construction – Commercial Office



New and Rehab – Mixed Use/Office/Retail/  
Medical



Residential– Rental, condo, assisted living

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